



# Advanced Machine Learning

## Modern Recommender Systems

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# Dimensionality Reduction

- Technique to reduce features in a dataset while retaining most relevant information
- Different inputs (e.g., music, photo, text) have unique characteristics requiring specific machine learning approaches
- Traditional methods like PCA may fail, especially those with non-linear relationships
- Autoencoder: Unsupervised neural network used for compressed data representation
  - Effective for dimensionality reduction and handling complex inputs.

# RECAP: Autoencoder

- An autoencoder is a type of feed-forward neural network
- It is designed to reconstruct its input  $x_i$  ad output  $x_i$
- To prevent trivial solutions, the network includes a bottleneck (or code) layer
  - Significantly smaller dimension than the input

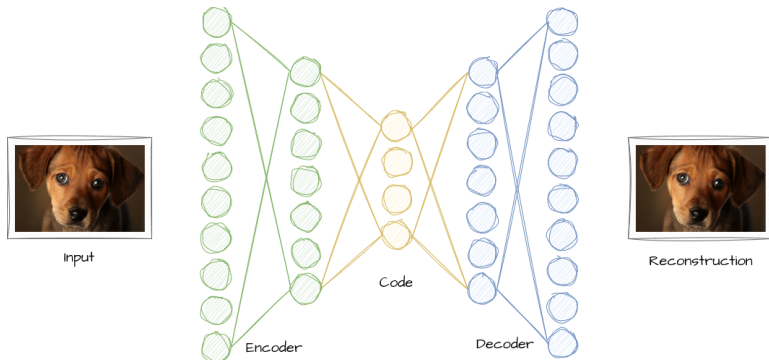
# RECAP: Autoencoder

- An autoencoder is also composed by a encoder/decoder
- The encoder and the decoder have normally similar structure
- More formally: let  $\mathcal{E}()$  be a encoder and  $\mathcal{D}()$  be a decoder. Our optimization problem can be described as:

$$\min_{\mathcal{E}, \mathcal{D}} \sum_i ||x_i - \mathcal{D}(\mathcal{E}(x_i))||$$

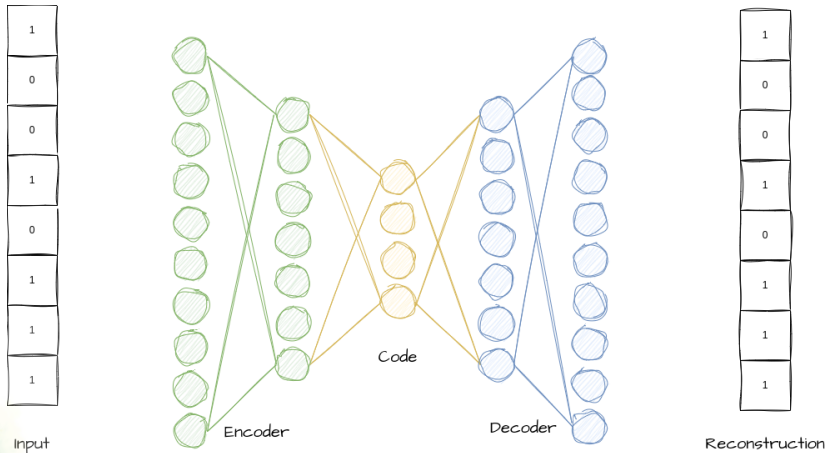


# Autoencoder



How can we use autoencoders to predict implicit feedback?

# Autoencoders for CF



# Autoencoders for CF

- Autoencoders are frequently used for collaborative filtering.
- They are very accurate in predicting rankings.
- They can also be used to find clusters with the code.
- Empirical results show that the best architecture is often not very deep.
- What would be the shallowest autoencoder for Collaborative Filtering?

# EASE

- EASE is the shallowest auto-encoder as possible
- It aims to solve the following problem

$$\min_B ||X - XB||^2 + \lambda ||B||^2 \text{ s.t } \text{diag}(B) = 0$$

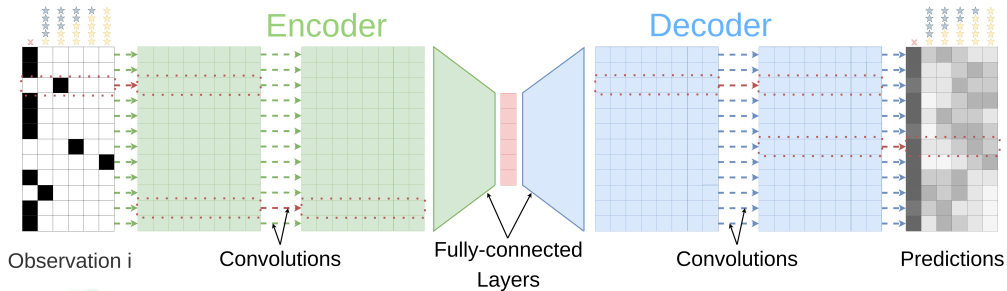
- Why do we need the constraint  $\text{diag}(B) = 0$ ?
- EASE has closed form solution! See [here](#)
- Is this a good method?

# EASE Results

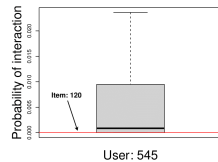
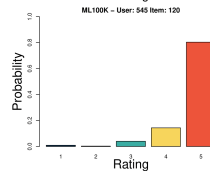
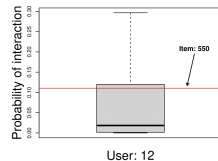
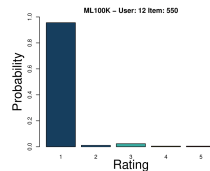
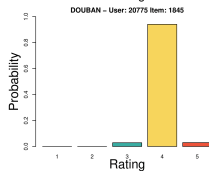
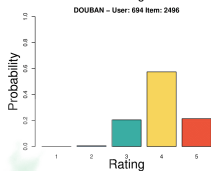
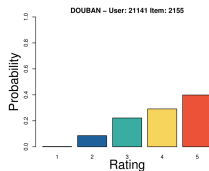
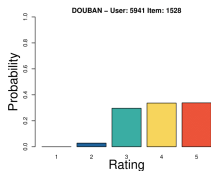
Table 1: Ranking accuracy (with standard errors of about 0.002, 0.001, and 0.001 on the *ML-20M*, *Netflix*, and *MSD* data, respectively), following the experimental set-up in [13].

(a) <i>ML-20M</i>	Recall@20	Recall@50	NDCG@100
popularity	0.162	0.235	0.191
$EASE^R$	0.391	0.521	0.420
$EASE^R \geq 0$	0.373	0.499	0.402
results reproduced from [13]:			
SLIM	0.370	0.495	0.401
WMF	0.360	0.498	0.386
CDAE	0.391	0.523	0.418
MULT-VAE <sup>PR</sup>	0.395	0.537	0.426
MULT-DAE	0.387	0.524	0.419
(b) <i>Netflix</i>			
popularity	0.116	0.175	0.159
$EASE^R$	0.362	0.445	0.393
$EASE^R \geq 0$	0.345	0.424	0.373
results reproduced from [13]:			
SLIM	0.347	0.428	0.379
WMF	0.316	0.404	0.351
CDAE	0.343	0.428	0.376
MULT-VAE <sup>PR</sup>	0.351	0.444	0.386
MULT-DAE	0.344	0.438	0.380
(c) <i>MSD</i>			
popularity	0.043	0.068	0.058
$EASE^R$	0.333	0.428	0.389
$EASE^R \geq 0$	0.324	0.418	0.379
results reproduced from [13]:			
SLIM	— did not finish in [13] —		
WMF	0.211	0.312	0.257
CDAE	0.188	0.283	0.237
MULT-VAE <sup>PR</sup>	0.266	0.364	0.316
MULT-DAE	0.266	0.363	0.313

# Mixing Implicit and Explicit



# Mixing Implicit and Explicit

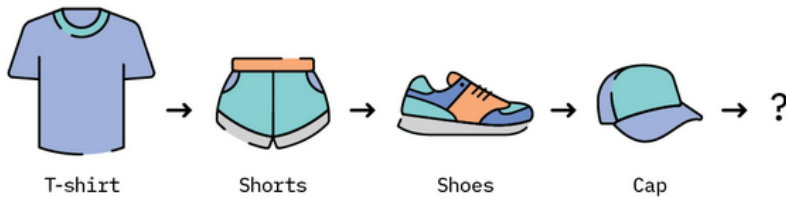


# Sequential Recommendation

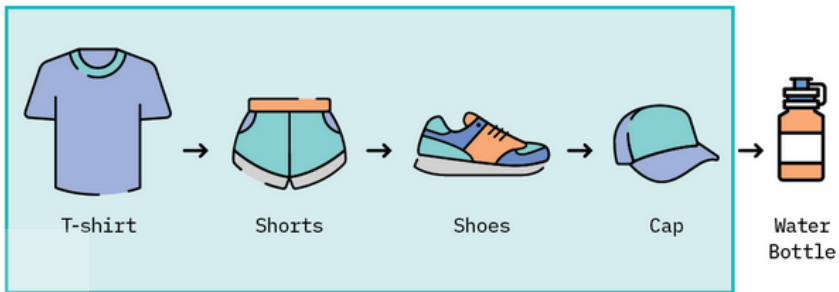
- Sequential recommendation is the task of predicting the next item that a user will interact
- There is extensive sequential recommendation algorithms
  - Markov chains
  - Recurrent neural networks (RNNs)
  - Long short-term memory (LSTM) networks
  - Embedding-base Neural Networks
- The models should learn patterns in a user's behavior over time



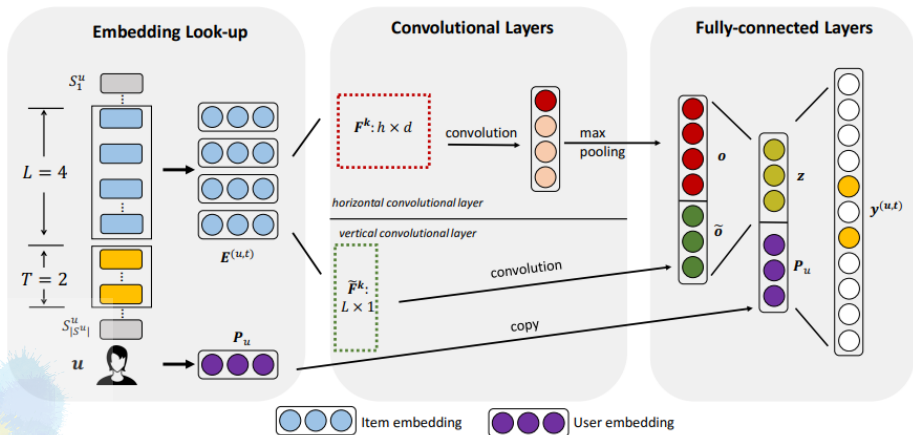
# Sequential Recommendation



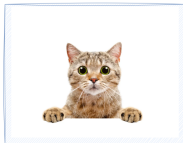
# Sequential Recommendation



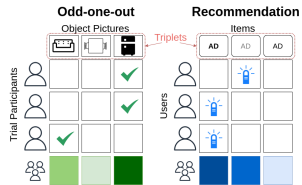
# Sequential Recommendation



# Triplets problem

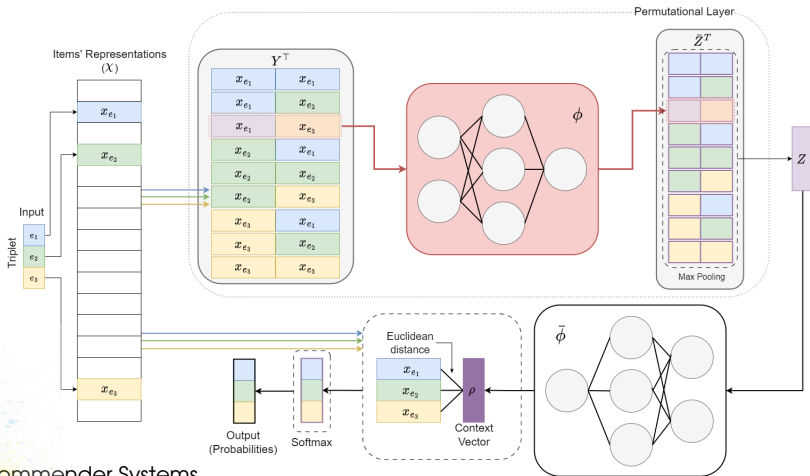


# Triplets problem to Recommenders

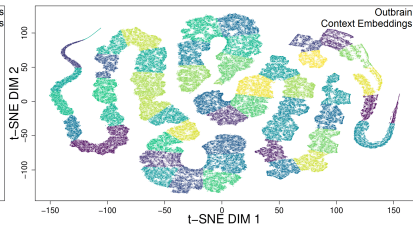
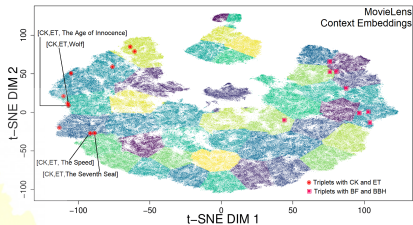
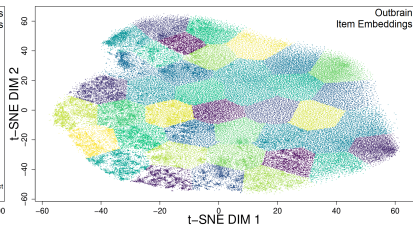
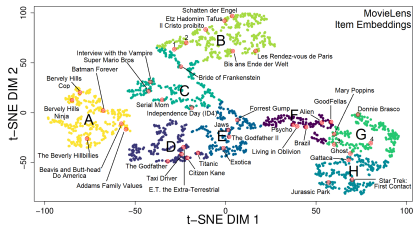


- The items we show to user can influence their decision
- Based on neuroscience
- Sometimes the position we show does not matter significantly
- Context embedding: summarizes the context of the recommendation
- Provide not just accurate recommendation but also interpretability

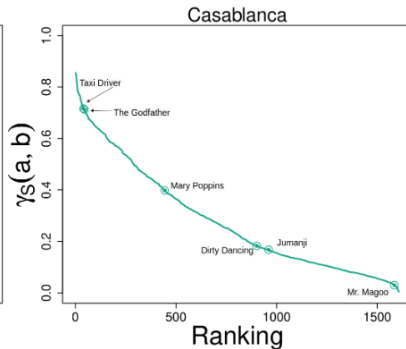
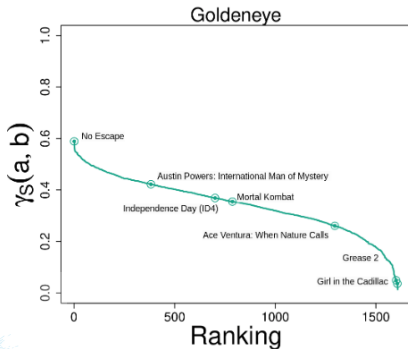
# Care Model



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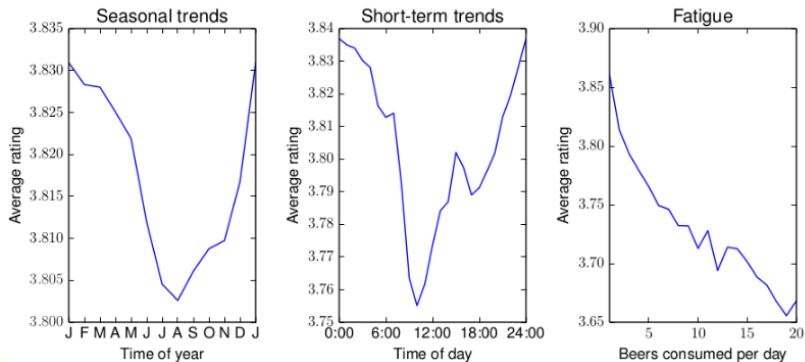




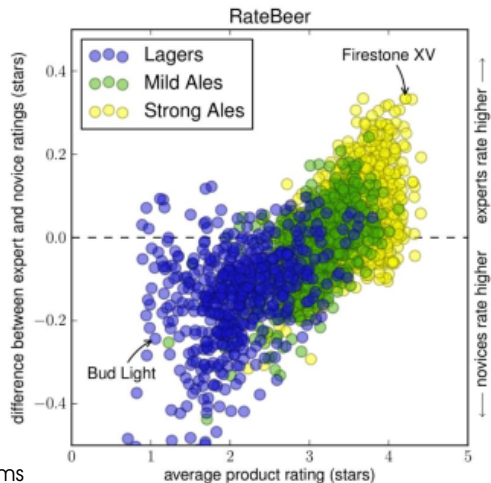
# The Time Dimension in Recommendations

- Do you like the same things, morning and evenings?
- For example, the playlist recommendations on Spotify should change based on the time of day and day of the week.
  - Rarely do people have the same mood on Monday morning as they do on Friday evening.
- Taste and preferences change over time, so recommendations should adapt accordingly.
- The environment of RS is dynamic

# Pivo Recommendation



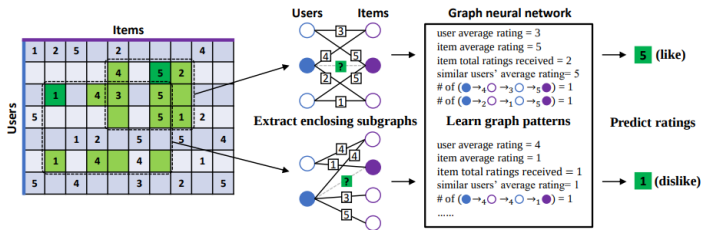
# Pivo Recommendation



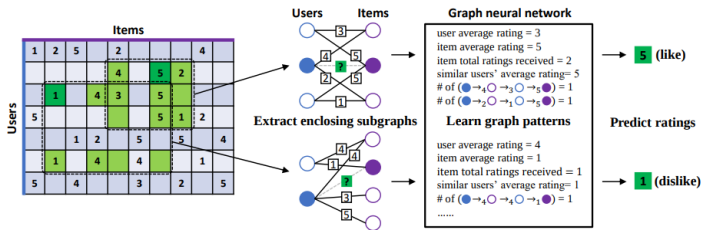
# Addressing the Cold-Start Problem

- Recommender systems typically require millions of interactions
- However, new systems often have limited interaction data available
- Attribute-based recommendations can provide valuable information
  - Normally less significant than interactions themselves

# Transfer Learning in RS



# Transfer Learning in RS



# Tandem (Marriage) Problem



1	C	B	E	A	D
2	A	B	E	C	D
3	D	C	B	A	E
4	A	C	D	B	E
5	A	B	D	E	C



A	3	5	2	1	4
B	5	2	1	4	3
C	4	3	5	1	2
D	1	2	3	4	5
E	2	3	4	1	5

# Greedy Czech Algorithm



1	C	B	E	A	D
2	A	B	E	C	D
3	D	C	B	A	E
4	A	C	D	B	E
5	A	B	D	E	C



A	3	5	2	1	4
B	5	2	1	4	3
C	4	3	5	1	2
D	1	2	3	4	5
E	2	3	4	1	5

1	C	2	A	3	D	4	B	5	E
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# Rogue Combination



1	C	B	E	A	D
2	A	B	E	C	D
3	D	C	B	A	E
4	A	C	D	B	E
5	A	B	D	E	C



A	3	5	2	1	4
B	5	2	1	4	3
C	4	3	5	1	2
D	1	2	3	4	5
E	2	3	4	1	5



# Rogue Combination



1	C	B	E	A	D
2	A	B	E	C	D
3	D	C	B	A	E
4	A	C	D	B	E
5	A	B	D	E	C



A	3	5	2	1	4
B	5	2	1	4	3
C	4	3	5	1	2
D	1	2	3	4	5
E	2	3	4	1	5



# Gale & Shapley Algorithm



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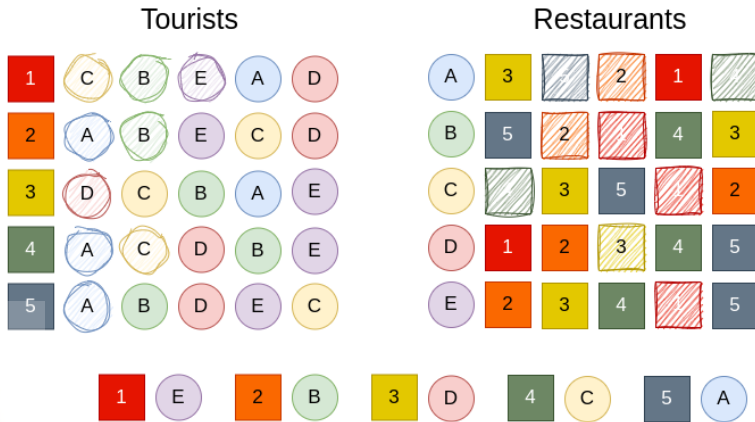
# Gale & Shapley Algorithm...



# What about Recommender Systems?



# What about Recommender Systems?



# Modern matters in RS

- Fairness
  - Recommender systems have the potential to perpetuate or even amplify bias
  - Unequal treatment of different groups of users
- Filter Bubbles
  - Common problem on RSs that rely heavily on personalization
  - Recommendations that align with a user's pre-existing preferences
  - Negative consequences for both individual users and society

# Modern matters in RS

- Challenging to evaluate
  - Lack of ground truth
  - Changes over the time
  - Diversity of user preferences
- Scalability
  - When terabytes of memory is not enough
  - Can result in increased computational costs and reduced performance

# Modern matters in RS

- Privacy concerns
  - Recommender systems often rely on user data to provide accurate recommendations
  - Legislation (GDPR)
  - Lack of interpretability
- Dynamic preference
  - User preferences and item characteristics can be highly dynamic
  - Item availability
  - Difficult to provide accurate and up-to-date recommendations



Obrigado :) - Faculty of Information Technology